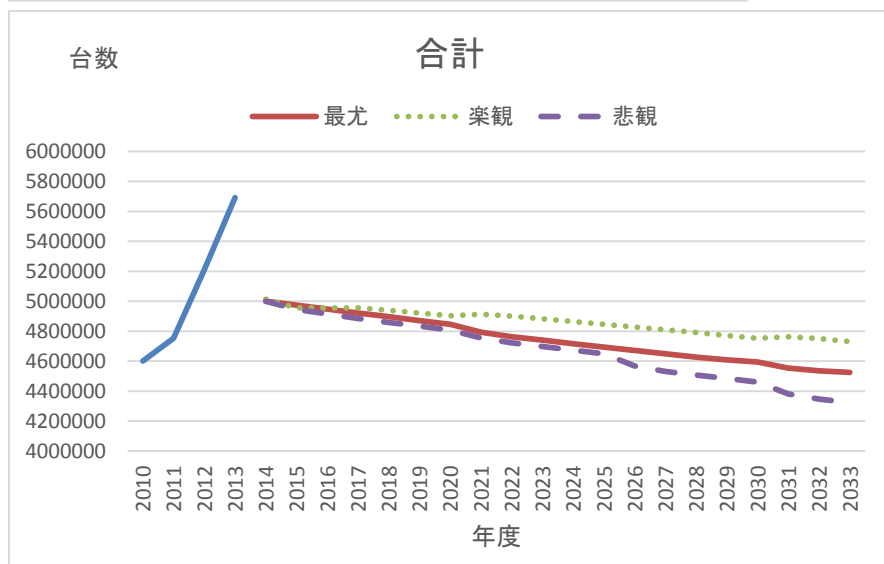
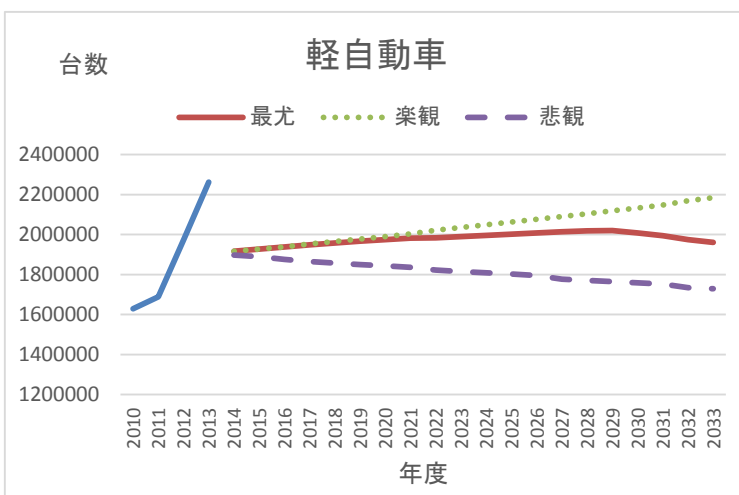
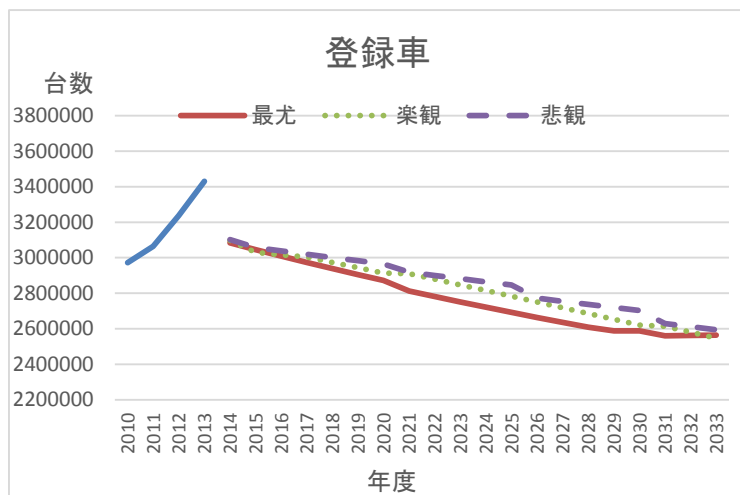


【参考1】(株)野村総合研究所による「新車販売台数の長期予測」結果
(消費税率の変更による影響及び自動車関連税制の変更による影響は除く)

参考1

◎シナリオ別販売台数(2013年度までは実績)



最尤 (単位:台数)				楽観 (単位:台数)				悲観 (単位:台数)			
年度	登録自動車	軽自動車	合計	年度	登録自動車	軽自動車	合計	年度	登録自動車	軽自動車	合計
2010	2,972,348	1,628,787	4,601,135	2010	2,972,348	1,628,787	4,601,135	2010	2,972,348	1,628,787	4,601,135
2011	3,064,336	1,688,937	4,753,273	2011	3,064,336	1,688,937	4,753,273	2011	3,064,336	1,688,937	4,753,273
2012	3,237,690	1,972,600	5,210,290	2012	3,237,690	1,972,600	5,210,290	2012	3,237,690	1,972,600	5,210,290
2013	3,430,328	2,261,834	5,692,162	2013	3,430,328	2,261,834	5,692,162	2013	3,430,328	2,261,834	5,692,162
2014	3,083,896	1,916,594	5,000,490	2014	3,097,754	1,915,903	5,013,657	2014	3,102,268	1,897,186	4,999,454
2015	3,046,075	1,927,634	4,973,709	2015	3,029,138	1,927,007	4,956,145	2015	3,056,993	1,889,562	4,946,555
2016	3,009,274	1,938,100	4,947,374	2016	3,016,672	1,938,293	4,954,965	2016	3,039,287	1,875,625	4,914,912
2017	2,973,489	1,947,987	4,921,477	2017	3,004,276	1,952,343	4,956,619	2017	3,019,753	1,865,580	4,885,333
2018	2,938,745	1,957,284	4,896,029	2018	2,974,065	1,964,625	4,938,689	2018	3,001,282	1,857,807	4,859,088
2019	2,904,960	1,966,042	4,871,001	2019	2,943,610	1,977,086	4,920,695	2019	2,982,907	1,850,211	4,833,119
2020	2,872,125	1,974,264	4,846,389	2020	2,912,909	1,989,727	4,902,636	2020	2,964,628	1,842,792	4,807,420
2021	2,812,061	1,982,010	4,794,071	2021	2,910,054	2,002,550	4,912,604	2021	2,918,349	1,835,546	4,753,895
2022	2,780,937	1,982,810	4,763,747	2022	2,878,856	2,022,034	4,900,889	2022	2,900,254	1,821,994	4,722,248
2023	2,750,564	1,989,682	4,740,246	2023	2,847,405	2,035,225	4,882,630	2023	2,882,249	1,815,088	4,697,337
2024	2,720,920	1,996,163	4,717,083	2024	2,815,700	2,048,602	4,864,302	2024	2,864,331	1,808,349	4,672,680
2025	2,691,955	2,002,284	4,694,239	2025	2,783,738	2,062,167	4,845,905	2025	2,846,499	1,801,775	4,648,274
2026	2,663,670	2,008,045	4,671,715	2026	2,751,516	2,075,921	4,827,437	2026	2,772,567	1,795,363	4,567,930
2027	2,636,010	2,013,480	4,649,491	2027	2,719,032	2,089,866	4,808,898	2027	2,754,903	1,776,158	4,531,061
2028	2,608,973	2,018,591	4,627,564	2028	2,686,284	2,104,003	4,790,287	2028	2,737,320	1,770,066	4,507,385
2029	2,587,958	2,019,804	4,607,763	2029	2,653,270	2,118,333	4,771,603	2029	2,719,816	1,764,130	4,483,946
2030	2,587,843	2,007,276	4,595,119	2030	2,619,985	2,132,859	4,752,844	2030	2,702,390	1,758,348	4,460,738
2031	2,560,413	1,994,318	4,554,731	2031	2,614,522	2,147,582	4,762,104	2031	2,628,855	1,752,719	4,381,575
2032	2,561,774	1,974,505	4,536,279	2032	2,580,692	2,168,979	4,749,671	2032	2,611,581	1,734,288	4,345,868
2033	2,563,905	1,960,744	4,524,648	2033	2,546,585	2,184,100	4,730,685	2033	2,594,379	1,728,958	4,323,337